

**Rogue Investor  
Winter 2003  
Deluxe Stock Screener**



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## **Deluxe Stock Screener Information**

Included in the attached tables are two detailed stock screens of some of the most undervalued stocks in world. To create these lists, the entire database of New York Stock Exchange stocks, NASDAQ stocks and American Stock Exchange Stocks were screened. After initial screening, I then looked up each individual company and further screened the list down to the companies that appeared to have good management teams, high ownership by insiders and good overall industry prospects.

The lists are broken into small and medium sized companies. In the medium company list, I also included two larger foreign companies that look particularly interesting. Even though these are larger companies, since foreign markets can be more volatile, larger companies in a foreign market can be a good investment and more stable. The list also includes highlighted stocks that look particularly interesting.

I suggest you review the companies in the list and look up the ones that appear interesting based on your needs. Then, download the company report and get familiar with all aspects of the company before making any investment decisions.

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## Smaller Stocks

Symbol	Company Name	ROE: 5-Yr Ave.	Market Capitalization	Debt to P/E Equity Ratio	EPS Growth Next 5 Years	Net Profit 5-Year Ave.	
MEDM	MedAmicus, Inc.	28.8	38,138,819	0.01	15.5	20	13.1
RIMG	Rimage Corporation	25.7	72,927,809	0	11.9	20	13.1
RADA	Radica Games Limited	21.1	76,593,603	0	10.7	15	13
MITY	MITY Enterprises, Inc.	11	51,364,989	0	14.8	15	6.3
EMBX	Embrex, Inc.	23.3	90,316,639	0	12.9	15.6	14.6
CRFT	Craftmade International, Inc.	25.4	87,057,458	0.29	14.1	20	6.3
STST	Sensytech, Inc.	11.1	47,928,098	0	22.7	32	5
DOCC	Docucorp International, Inc.	11.2	94,731,598	0	18.1	22.5	6.9
CMN	Cantel Medical Corp.	13.9	122,840,642	0.4	16.9	30	5.8
USPH	U.S. Physical Therapy, Inc.	25.1	142,495,196	0.07	18	20	6.2
UEIC	Universal Electronics Inc.	10.2	138,375,565	0	18.9	20	5.3
DRXR	Drexler Technology Corporation	22.1	129,130,555	0	24.3	29.8	26.8
MINI	Mobile Mini, Inc.	12.6	223,783,271	0	12.4	21.7	13
NOVN	Noven Pharmaceuticals, Inc.	11.6	209,301,114	0	14.9	28.5	18.4
ASGN	On Assignment, Inc.	19.2	236,351,595	0	15.5	22.6	8.9
NTAI	Nam Tai Electronics, Inc.	10.8	278,196,958	0.09	11.1	26	9.6
HIBB	Hibbett Sporting Goods, Inc.	15.4	244,784,129	0.02	18.1	20	5
PLCE	Children's Place Retail Stores	23.6	317,834,145	0	12.8	16.4	7.1
ANSS	ANSYS, Inc.	21	291,180,000	0	17.8	20	19.3
MGAM	Multimedia Games, Inc.	25.7	364,569,610	0.01	16.1	27.5	5.1
BEBE	bebe stores, inc.	22.8	375,907,786	0	15	18.3	10.8
VITL	Vital Signs, Inc.	10.7	383,183,018	0.01	15.5	18	10.6
URBN	Urban Outfitters, Inc.	12.5	451,577,285	0	18.3	23.2	5.7
THQI	THQ, Inc.	15.2	512,885,243	0	12.7	19.8	8.4
OCA	Orthodontic Centers of America	15.4	577,746,410	0.28	8.7	15.7	18.7
NCEN	New Century Financial Corporation	15.1	653,139,819	0.02	4.5	15	11.7
CBK	Christopher & Banks Corporation	30.5	592,526,000	0	16	24	9.6
RLRN	Renaissance Learning, Inc.	22.7	623,080,212	0	20.7	22	22.5
OO	Oakley, Inc.	17.4	719,850,936	0.05	16.9	17.4	11.2
COO	Cooper Companies, Inc.	18.5	793,221,974	0.46	16.4	18	17
CEC	CEC Entertainment, Inc.	18.9	843,916,496	0	13	18.1	10
QGENF	QIAGEN N.V.	14.8	803,902,558	0.38	23.8	24.5	11.1
BBOX	Black Box Corporation	16.7	901,784,030	0.12	16.3	17.2	9.1
TTWO	Take-Two Interactive Software	13.4	935,774,125	0	12.8	21.2	5.6

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## Medium Stocks with two larger companies from foreign markets

Symbol	Company Name	ROE: 5-Year Avg.	Market Capitalization	Debt To Equity	P/E Ratio Current	EPS Growth Next 5 Yr	Net Profit 5-Year Avg.
CHL	China Mobile (Hong Kong)	17.8	46,916,678,881	0.16	12.5	15	25.5
SASOY	Sasol Limited	25	7,676,160,610	0.18	8.4	15	15.1
CHKP	Check Point Software	36.8	3,546,268,054	0	13.3	15.2	53.6
ANF	Abercrombie & Fitch Co.	39.8	2,079,183,538	0	12.1	18	12.6
AEOS	American Eagle Outfitters	26.4	1,067,790,000	0.03	11.9	17.9	8.5
ITG	Investment Tech. Group	29.3	1,108,435,820	0	13.4	16.6	20.6
CVG	Convergys Corporation	14.4	2,662,425,540	0	11.2	15.7	7.4
NBTY	NBTY, Inc.	17.6	1,176,506,131	0.39	12.7	20	6.9
ZLC	Zale Corporation	11.4	1,041,958,385	0.17	11.6	15.3	5.1
TBL	Timberland Company	28.9	1,316,614,753	0	15.2	15.6	8.5
NHY	Norsk Hydro ASA	11.2	11,650,209,794	0.48	13.5	15	5.6
BRL	Barr Laboratories, Inc.	23.8	2,984,067,866	0.06	15.7	23	13.3
BOKF	BOK Financial Corporation	14.7	1,810,290,692	0.19	13.9	15.1	12.8
RE	Everest Re Group Ltd.	10.3	2,855,048,826	0.25	13.3	15.3	10.6
CMH	Clayton Homes, Inc.	12.7	1,720,797,819	0.07	14	15	11.1
KG	King Pharmaceuticals, Inc.	13.1	4,282,960,510	0.18	15.3	19.7	20.2
HMY	Harmony Gold Mining	11.3	3,195,007,947	0.27	15.2	34	10.9
TFX	Teleflex Incorporated	15.3	1,728,297,594	0.25	14.7	15	6
WHI	W Holding Company, Inc.	17.7	1,170,749,793	0.01	16.7	30.5	16.3
MYL	Mylan Laboratories Inc.	12	4,501,397,250	0.01	16.4	16.8	16.7
BSG	BISYS Group, Inc.	16.6	1,816,228,046	0.44	16.6	19.3	11.7
RYAAY	Ryanair Holdings plc	17.3	6,334,701,815	0.5	19.8	23	20.7
LOGI	Logitech International S.A.	16.7	1,484,962,000	0.32	18	20	5.5
ORLY	O'Reilly Automotive, Inc.	11.9	1,327,070,380	0.25	17.3	18.8	5.9
DLTR	Dollar Tree Stores, Inc.	23.9	2,876,043,121	0.03	20.5	21	7.2
GFI	Gold Fields Limited	10.5	6,928,655,822	0.14	19.9	30.5	14.9

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