

**Dirt Cheap Stocks with Low Price to Book, Low Price to Sales and  
Low P/E Ratio Compared to the Expected Future Growth Rate**

Symbol	Company Name	P/E Ratio	Debt to Equity	Last Price	Market Cap	Price to Book Value	Price to Sales	EPS Growth Next 5 Yrs
FRM	Friedman's Inc.	5.2	0.41	7.02	132,081,300	0.45	0.29	15
LFG	LandAmerica Financial Grp	4.4	0.18	46.08	858,147,874	0.81	0.25	6
STC	Stewart Information Svcs.	5.2	0.04	36.25	649,310,000	1.07	0.29	8
ACAI	Atlantic Coast Airlines Holdings, Inc.	4.1	0.31	7.29	330,477,568	0.98	0.39	13
GLYN	Galyan's Trading Company	14.8	0.43	9.15	157,654,493	0.75	0.23	17.7
TBAC	Tandy Brands Accessories	9.9	0.3	13.2	82,671,599	0.83	0.36	15
RSC	Rex Stores Corporation	9.6	0.35	14.61	160,110,986	0.94	0.36	12
CQB	Chiquita Brands International, Inc.	9.2	0.47	22.44	896,567,781	1.2	0.35	12
KFS	Kingsway Financial Services	8.9	0.22	11.34	632,874,069	1.19	0.37	12.3
FAF	First American Corp.	6	0.26	31.55	2,468,251,090	1.38	0.39	12.5
MCK	McKesson Corporation	13.2	0.3	28.43	8,274,523,159	1.6	0.12	16.8
GPI	Group 1 Automotive, Inc.	11.5	0.46	37.54	851,594,921	1.68	0.19	14
ABC	AmerisourceBergen Corp.	14.8	0.41	58.34	6,548,081,617	1.61	0.13	15.8
ACGL	Arch Capital Group Ltd.	12.1	0.12	43.01	1,211,075,533	0.74	0.63	15
MSN	Emerson Radio Corp.	5.7	0.19	3.48	92,999,521	1.92	0.35	8
OCA	Orthodontic Centers of America Inc.	7	0.19	6.96	348,939,602	0.72	0.88	15
CHMD	Chronimed Inc.	19.1	0	9.14	116,087,144	1.27	0.23	20
ASI	American Safety Insurance Holdings,	13.8	0.27	15.45	73,372,049	1.05	0.51	14
CRC	Chromcraft Revington, Inc.	7.4	0.33	14.44	86,149,037	1.66	0.47	13
CMPP	Champps Entertainment	6.9	0.39	8.79	112,494,420	1.49	0.57	22.5
FDP	Fresh Del Monte Produce Inc.	6.4	0.03	25.32	1,437,846,823	1.52	0.58	9.5
SCVL	Shoe Carnival, Inc.	14.9	0.25	15.78	201,273,897	1.4	0.37	15.7
AMZ	American Medical Security	12.1	0.16	25.14	337,730,752	1.56	0.44	13.5
ORH	Odyssey Re Holdings Corp.	7	0.27	26.83	1,743,842,675	1.26	0.76	10
UFCS	United Fire & Casualty	9.2	0	43	431,849,000	1.17	0.76	13
BBA	Bombay Company, Inc.	18.3	0	6.66	234,924,835	1.32	0.4	28.2
PRE	PartnerRe Ltd.	7.1	0.17	56.2	3,015,017,641	1.22	0.82	13.8
TOUS	Technical Olympic USA, Inc.	10.3	0	30.49	911,315,603	1.67	0.55	12
CDCY	CompuDyne Corporation	21.1	0.32	9.15	72,550,347	1.35	0.36	26
HMC	Honda Motor Co., Ltd. (ADR)	9.5	0.47	22.75	43,753,573,500	1.74	0.6	10
CURE	Curative Health Services, Inc.	13.5	0	12.8	164,211,202	1.21	0.77	22.5

EZPW	EZCORP, Inc.	15.9	0.3	11.27	137,358,766	1.27	0.67	25
CSS	CSS Industries, Inc.	12.9	0.19	32.48	385,927,355	1.46	0.7	15
ASHW	Ashworth, Inc.	15.2	0.03	8.41	111,937,098	1.28	0.76	19
AET	Aetna Inc.	13.7	0.2	81.58	12,508,090,621	1.57	0.69	15.9
FNF	Fidelity National Financial	7	0.19	39.53	6,447,105,621	1.72	0.88	12.3
SIGI	Selective Insurance Group	16.4	0.32	39.2	1,070,238,421	1.44	0.79	17
STGS	Stage Stores, Inc.	14.3	0	36.12	695,273,859	1.57	0.82	15
HTRN	HealthTronics Surgical	12	0.17	6.39	73,989,808	1.86	0.86	17.5
ALV	Autoliv Inc.	15.6	0.43	44.58	4,212,810,173	1.84	0.78	21
VOXX	Audiovox Corporation	37.1	0.08	19.4	446,238,791	1.35	0.33	65.7
OIS	Oil States International	15.6	0.29	14.42	701,605,104	1.57	0.94	18
PLNR	Planar Systems, Inc.	16.1	0.06	17.25	251,625,750	1.57	0.97	18.3

Last updated on March 5, 2004