

### Fast Growing Small Caps With High Profit Margins and Low Debt

Symbol	Company Name	Debt to Equity	Last Price	Market Cap	Net Profit Margin	EPS Growth Nxt 5 Yrs	5-Year Past Revenue Growth	P/E Ratio
CRAY	Cray Inc.	0	7.17	519,108,006	26.5	26.3	186.87	8.9
CGPI	CollaGenex Pharmaceutical	0	12.6	174,358,805	12.1	35	62.59	32.6
ARTG	Art Technology Group	0	1.53	111,189,688	5.8	20	41.87	26.3
SCT	Scottish Re Group Limited	0.25	24	848,424,000	8.4	21.5	198.67	16.5
ORPH	Orphan Medical, Inc.	0	12.15	130,551,746	71	50	28.26	14.2
LIFC	LifeCell Corporation	0	7.68	195,348,476	46.5	61	37.97	11
CDIC	CardioDynamics Int'l Corp	0	5.9	274,774,804	8.3	30	63.75	117.6
SYNO	Synovis Life Technologies, Inc.	0	14.47	165,478,923	8.1	43	31.31	34.9
RATE	Bankrate, Inc.	0	17.56	265,401,832	33.1	43	50.38	19.7
STST	Sensytech, Inc.	0	15.31	100,081,473	7.6	22.5	16.17	25
BNT	Bentley Pharmaceuticals, Inc.	0	12.01	228,250,054	9.4	69	31.46	43.3
WEDC	White Electronic Designs	0	7.87	190,540,567	8.3	24	22.15	19.8
KNSY	Kensey Nash Corporation	0	25.61	290,289,357	20.4	25.8	41.41	29.1
EXAC	Exactech, Inc.	0.13	18.76	206,614,889	9.1	21.1	23.19	30.4
JCOM	j2 Global Communications	0	22.71	523,806,129	50	29.9	84.84	15.8
EPIQ	EPIQ Systems, Inc.	0	17.3	307,542,086	12.8	20	40.86	36.5
HITK	Hi-Tech Pharmacal Co.	0	25.17	210,446,371	12.5	21	16.62	33.6
BONZ	Interpore International, Inc.	0	12.34	228,006,183	21.1	20	17.51	15.1
RGCI	Regent Communications	0.25	6.81	316,903,347	7.1	22.7	37.21	59.1
QDEL	Quidel Corporation	0.15	8.72	254,859,448	20.7	30	17.13	13.4
TRDO	Intrado Inc.	0.11	20.24	344,585,996	8.6	27.2	35.45	31.8
MDCC	Molecular Devices Corp.	0	18.35	272,148,856	6.7	20	18.27	36.3
ROIA	Radio Onc Inc Cl A	0.44	18.68	419,957,000	17.7	41	45.21	58.6
SRDX	SurModics, Inc.	0	21.08	368,330,839	33.6	37	31.03	23.7
ULBI	Ultralife Batteries, Inc.	0	22.5	304,695,000	8.1	22.5	17.24	48.7
RDWR	Radware Ltd.	0	28.57	486,089,975	11.7	21.9	56.06	81.9
CRAI	Charles River Associates Incorpor	0.01	34.37	350,402,139	7	20	24.33	29.9
ABAX	Abaxis, Inc.	0	18.5	359,695,500	9	30	23.33	103.3
POSS	Possis Medical, Inc.	0	26.15	464,763,943	28.3	33.2	42.72	27.9
ZOLL	ZOLL Medical Corporation	0	40.16	366,941,919	6.9	21.9	24.39	27.2
ASVI	A.S.V., Inc.	0.03	31.96	330,178,751	9	20	16.22	41.8
IIVI	II-VI, Inc.	0.11	24.41	349,976,248	9.9	29.5	17.76	26.9

CSTR	Coinstar, Inc.	0.03	19.07	405,962,154	11.1	20	28.73	20.2
ARTI	Artisan Components, Inc.	0	19.79	444,621,951	11.9	30	35.11	51.7
PKTR	Packeteer, Inc.	0	16.34	524,105,505	15.1	22.8	53.39	51.9
ICLR	ICON plc (ADR)	0	33.13	451,230,615	8.1	22	37.24	19.4
TYL	Tyler Technologies, Inc.	0	9.64	399,770,814	18.1	27.5	19.23	16.6
CLSR	Closure Medical Corp.	0	31.92	446,656,561	22.3	29.5	27.61	60
RSTI	Rofin-Sinar Technologies	0.16	32.23	388,016,964	6.3	20	17.54	23.2
DGIN	Digital Insight Corp.	0	21.65	718,866,587	30.2	25.6	83.52	15.6
ICUI	ICU Medical, Incorporated	0	31.4	428,609,995	20.8	20	22.29	21.3
HDWR	Headwaters Incorporated	0.23	25.21	837,022,390	10	23	108.83	18.7
ABTL	Autobyte Inc.	0	13.6	511,482,414	8.3	40	28.38	69.9
TWP	Trex Company, Inc.	0.42	34.72	510,002,098	11	20.7	31.03	24.2
CYBX	Cyberonics, Inc.	0	23.74	544,832,995	10.7	25	30.85	50.6
NOVN	Noven Pharmaceuticals	0	25.34	570,707,483	25.9	22.5	15.87	48.9
PLMD	PolyMedica Corporation	0.01	25.88	679,660,538	8.9	30	31.21	18.5
AMSG	Amsurg Corp Cl A	0.24	34.7	695,839,115	10	21.5	31.88	23.4
DRIV	Digital River, Inc.	0	21.94	685,186,217	16.9	24	27.87	42.6
DRTE	Dendrite International, Inc.	0	15.99	649,657,701	6.6	20	19.01	32.2
SHFL	Shuffle Master, Inc.	0.01	41.74	692,383,148	28.3	22.5	21.19	35.5
IART	Integra LifeSciences Hldgs. Corp.	0.49	30.96	840,587,335	16.1	27.2	51.28	35.1
CBK	Christopher & Banks Corporation	0	20.64	780,212,617	10.8	20.5	29.27	17.5
WFII	Wireless Facilities, Inc.	0	12.94	805,890,234	9	28.3	33.04	40.7
CYD	China Yuchai International Limited	0.02	21.96	776,066,368	11.7	30	25.51	15.8
ANSI	Advanced Neuromodulation Syste	0	42.43	829,506,506	14.5	39.3	33.26	66.2
MVSN	Macrovision Corporation	0	18.4	900,311,981	23.1	25	39.02	31.2
RLRN	Renaissance Learning, Inc.	0	26.26	810,383,607	24.9	20	18.38	24.8
AMHC	American Healthways, Inc.	0.38	29.1	931,287,312	10.4	28.3	31.58	52.4

Last updated: March 5, 2004