

Small Cap Stocks With Heavy Insider Buying/Low Debt/High Profit Margins

Symbol	Company Name	Debt to Equity	Last Price	Market Cap	Net Insider Buys	Net Profit
PARL	Parlux Fragrances, Inc.	0	11.39	90,926,373	300,800	6.5
SNBC	Sun Bancorp, Inc. /NJ/	0.39	26.06	306,986,794	244,415	11.6
FOB	The Boyds Collection, Ltd	0.45	3.14	184,942,866	100,000	14.3
MEM	MCF Corp.	0.38	2.6	146,933,795	63,700	14
FWV	First West Virginia Banc.	0.06	24.45	37,604,101	15,523	18.2
WHG	Westwood Holdings Group, Inc.	0	17.28	95,904,004	29,600	24.4
NOIZ	Micronetics Inc.	0.11	7.99	33,829,659	11,600	10.2
KENT	Kent Financial Services	0.08	5.06	8,300,040	2,000	20
SNR	Sunair Electronics, Inc.	0	5.95	22,615,949	1,000	14.5
TRCR	Transcend Services, Inc.	0	4.93	36,082,669	5,000	6.8
SJOE	St. Joseph Capital Corporation	0	21.86	37,336,881	2,100	13.4
CNTY	Century Casinos, Inc.	0.49	2.93	40,026,731	1,500	9.9
JXSB	Jacksonville Bancorp, Inc.	0	19.99	38,820,580	1,200	6.4
ASBI	Ameriana Bancorp	0.14	16.48	51,879,039	1,500	7.1
TLF	The Leather Factory, Inc.	0	5.42	56,747,401	2,712	6.5
CNVLZ	City Investing Company Liquidating	0	1.95	76,009,052	1,000	69.2
ABVA	Alliance Bankshares Corp	0	19.15	61,988,549	1,090	19.2
CCBP	Comm Bancorp, Inc.	0	39.75	75,803,250	1,000	15.3
MCF	Contango Oil & Gas Co.	0.1	8.46	102,256,020	7,000	20.7
FRGB	First Regional Bancorp	0.02	31.49	92,139,739	2,400	12.8
FRBK	Republic First Bancorp	0.11	12.9	86,326,797	1,205	8.1
PNBC	Princeton National Bancorp	0.1	28.8	90,691,198	1,523	16.5
NMIL	NewMil Bancorp, Inc.	0	27.65	113,005,548	4,507	18.6
BTFG	BancTrust Financial Group	0.17	18	157,410,000	6,000	15
CNBB	CNB Florida Bancshares	0	25.32	158,249,998	1,000	12.6
VWKS	VitalWorks Inc.	0.17	4.26	184,385,590	6,000	7.2
CNXS	CNS, Inc.	0	14.1	192,845,705	3,901	10.3
SHBI	Shore Bancshares, Inc.	0.06	36.23	194,881,168	1,519	21.6
CTO	Consolidated-Tomoka Land	0	36.51	205,295,721	1,150	37.8
CLFC	Center Financial Corporation	0.21	33.21	266,111,723	17,250	19.7
WSBA	Western Sierra Bancorp	0	44.23	203,767,608	1,100	17.2
LIFE	Lifeline Systems, Inc.	0	17.85	238,386,755	2,000	8.9
MFW	M & F Worldwide Corp.	0.04	13.8	253,519,804	1,100	23.5
SFCC	SFBC International, Inc.	0.03	30.08	299,777,279	5,000	11.2
ACAI	Atlantic Coast Airlines Holdings, Inc	0.31	7.29	330,477,568	1,500	9.4
RGLD	Royal Gold, Inc.	0	17.38	361,208,523	1,720	41.4
MOV	Movado Group, Inc.	0.12	30.16	365,267,758	1,000	7
NAVG	The Navigators Group, Inc	0.05	29.7	372,051,910	1,500	7.1
MBHI	Midwest Banc Holdings, Inc.	0.3	24.06	429,254,450	3,900	10.2
ALLE	Allegiant Bancorp, Inc.	0.29	30.59	537,068,633	3,239	15.8
GFR	Great American Financial	0.2	16.7	783,480,536	62,100	5.3
FCBP	First Community Banc./CA/	0.18	39.95	633,686,912	18,283	22.5
VCLK	ValueClick, Inc.	0	11.49	859,670,293	50,000	10.6
ZNT	Zenith National Insurance	0.33	40.27	757,720,329	10,100	7.9
GSS	Golden Star Resources Ltd	0	6.14	817,485,722	9,177	34.6
HBHC	Hancock Holding Company	0.13	59	900,340,000	3,746	18.8

Last updated March 5, 2004