

**Insider buying with stable financials and low price relative to expected future growth rate**

Symbol	Company Name	Debt/Equity	Insider Buys	Interest Coverage	Market Cap	P/E Ratio	EPS 5 Yrs
ROCK	Gibraltar Industries, Inc.	0.64	9,034,895	6.3	620,737,152	13.5	25
KOSP	KOS Pharmaceuticals, Inc.	0	4,000,000	49.1	1,471,032,702	14.7	29
GKIS	Gold Kist Inc.	0.69	644,964	5.7	697,865,932	5.8	7
AFG	American Financial Group	0.46	134,447	8.3	2,344,371,874	5	9
JNS	Janus Capital Group Inc.	0.14	2,390	20.7	3,882,211,912	3.9	12
ZEUS	Olympic Steel, Inc.	0.54	9,600	17.6	235,496,572	5.3	10
CUZ	Cousins Properties Inc.	0.44	9,985	11.4	1,560,359,316	5.5	7.8
S	Sears, Roebuck & Co.	0.75	10,000	12.2	10,820,560,737	5.5	8.3
IES	Integrated Electrical Svc	0.77	8,252	2	139,546,716	5.9	25
PCR	Perini Corporation	0.05	25,000	63.7	411,200,411	8	15
VLO	Valero Energy Corp.	0.59	41,461	8.8	11,227,912,500	8.4	15.4
STTX	Steel Technologies, Inc.	0.5	12,411	9.8	316,514,949	8.1	31
ORB	Orbital Sciences Corp.	0.61	3,133	8.4	642,562,202	8	25
RS	Reliance Steel & Aluminum	0.62	27,500	8.6	1,219,950,650	9.2	35
SPF	Standard Pacific Corp.	0.94	1,000	59.7	2,039,959,635	8.3	13.8
ACGL	Arch Capital Group Ltd.	0.14	11,271	29.2	1,350,622,165	9.4	17.3
AET	Aetna Inc.	0.18	750	18.6	18,545,090,975	9.2	15.7
PHM	Pulte Homes, Inc.	0.7	4,000	26	7,593,348,994	9.3	13.9
RE	Everest Re Group, Ltd.	0.3	606	10.9	4,941,542,271	9.5	13.5
NUE	Nucor Corporation	0.3	3,652	50	8,158,186,286	10.4	17.6
ABM	ABM Industries, Inc.	0	8,000	62.7	981,559,578	10.9	11.5
BDY	Bradley Pharmaceuticals, Inc.	0.58	150,100	11.2	304,545,503	15.5	20.7
SCT	Scottish Re Group Limited	0.27	702	7.5	886,519,159	10.9	21.5
IRN	Rewards Network Inc.	0.8	1,500	8.1	163,534,798	11.2	15
HGGR	Haggar Corporation	0.01	2,600	11.9	162,499,676	11.8	15
MGAM	Multimedia Games, Inc.	0.09	10,000	45.3	416,391,849	12.1	20
WOR	Worthington Industries	0.39	14,130	10.5	1,726,300,270	12.7	14
SIGI	Selective Insurance Group	0.26	2,298	10.4	1,261,358,769	12.7	15.8
RI	Ruby Tuesday, Inc.	0.31	60,000	25.2	1,616,431,230	14.6	16.8
TBAC	Tandy Brands Accessories	0.33	6,600	6.9	90,343,468	13.2	15
BKS	Barnes & Noble, Inc.	0.19	20,000	16.7	2,144,123,285	14.3	14.6
UTR	Unitrin, Inc.	0.26	1,658	6.1	3,199,522,850	15.1	17
TOL	Toll Brothers, Inc.	0.75	13,486	7.1	4,715,642,356	15.6	16.1
SCST	SCS Transportation, Inc.	0.59	10,000	4.2	313,667,194	16.7	26
GISX	Global Imaging Systems, Inc.	0.76	20,000	9	855,668,107	17.2	17.5

ASHW	Ashworth, Inc.	0.29	25,000	12.5	134,081,521	18.7	20
OIS	Oil States International	0.37	851	9.9	949,531,272	18	18
HBHC	Hancock Holding Company	0.11	822	2.6	1,098,493,989	18.4	50
ECHO	Electronic Clearing House	0.06	2,000	25.7	51,008,000	18.6	28.3
IFIN	Investors Financial Services Corp	0.04	45,744	2.9	2,860,567,581	21	21.7
LUFK	Lufkin Industries, Inc.	0	7,500	156.6	282,537,839	20.6	35
HITK	Hi-Tech Pharmacal Co.	0	164	437.9	141,424,797	24.7	27
XPRSA	U.S. Xpress Enterprises	0.83	127	3.6	357,442,468	27	45